

# GET A WILL, 1, 2, 3 **EASY STEPS**



- ► Home Visit for Will preparation
- ► Your Will prepared by Solicitor

You sign your documents

- Meeting with Solicitor to complete your Will
- ► Complete with safe custody of your Will

# Fast track completion ✓ We come to you ✓ We guide you ✓ We prepare your documents

## Hmm, What if...

- ▶ You are a couple
- ▶ You have children under 18
- ▶ You have children with a mental or physical impairment
- ► You are in a blended family relationship
- ► You own a business

## YOU CAN CONSIDER...

Don't worry, you don't need everything; we will give you the right advice!

- Couples wills
  - Mutual Wills
- Children's Trust Wills
- Longer term Testamentary Trust wills
- Superannuation Proceeds Trusts
- Disability Trusts
- ☐ Right to reside in property
- Enduring Power of attorney
- Enduring Power of Guardianship
- Advanced Health Directive Bespoke wills

Fixed prices on added services



# VILLCRAFT BENEFITS



& Advice

66



Document Storage



Periodic Review



Easy to **Update** 



Explanation & Document Witnessing

## Things to determine before you make a Will

- ☐ Determine your Executors who administer your estate - Provide full names, occupation, address, email and mobile phone numbers for all
- **Executors and Guardians** ☐ Choose backup Executors incase your first choice is not available

☐ Who will be your main beneficiaries e.g. Spouse/partner, children, grandchildren?

- ☐ Choose Guardians and backup Guardians for your Minor children
- ☐ What special Gifts of cash or personal possessions do you wish to bequeath
- ☐ Backup beneficiaries in case of disaster? ☐ Are there any immediate family members you wish to exclude?

☐ What age should minor children inherit?

- ☐ If you lose capacity before your death, who will you want to be your Enduring Attorneys and Guardians to manage your affairs?
- ☐ Make a list of your Assets and Debts ☐ Do you have a Family Trust or Company or Business that you own?
- Please provide details and copies of documents
- ☐ Are you planning to divorce or marry in the future? ☐ If you have an existing Will please provide a copy

### Our final thoughts... Getting your Estate Plan in place is a vital way of ensuring that your estate is distributed

with the right amounts going to the right people at the right time. Not having a Will risks the Court and state legislation determining where your estate ends up. Making a Will is not tempting fate but caring for your next of kin by organising your affairs.

### THAT'S IT, ENJOY LIFE! "Thank you for simplifying a process we had been putting off" Claude and Beth 2024

"It was easy to make an appointment and be served by Rohan.

Margaret 2024 "Very friendly, efficient, informative, and reassuring" Stephen and Bernadette 2024

Everything was explained"

"Peter was great to deal with in putting together our Wills. Prompt, honest and forthright. Pleasure to deal with"

Kevin and Erin 2024 "Peter went out of his way to accommodate my wishes

and get the Will done many thanks" Ellen 2024

"Rohan has a clear and straightforward manner. Information without overload" Barbara 2024

Ben and Ellanor 2024 "Very pleasant experience. Everything was well explained and easy to understand

> making the process simple and stress free" **Blake 2024**

"Very happy with the home visit, flexibility and service provided"